

LEA Name: York Suburban SD

Class: 3

AUN Number: 112679403

County:

York

PDE-2028 - FINAL GENERAL FUND BUDGET
Fiscal Year 07/01/2011 - 06/30/2012

General Fund Budget Approval

Date of Adoption of the General Fund Budget: 5/16/2011



President of the Board - Original Signature Required

May 16, 2011
Date



Secretary of the Board - Original Signature Required

May 26, 2011
Date



Chief School Administrator - Original Signature Required

May 26, 2011
Date

Dennis L. Younkin
Contact Person

(717) 848-2814
Telephone Extension

dyounkin@ysssd.org
E-mail Address

Return to: Pennsylvania Department of Education
Bureau of Budget and Fiscal Management
Division of Subsidy Data and Administration
333 Market Street
Harrisburg, PA 17128-0333

| <u>ITEM</u> | <u>AMOUNTS</u> |
|--|-----------------------|
| Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year | |
| 1 Estimated Beginning Fund Balance - Committed | 710,487 |
| 2 Estimated Beginning Fund Balance - Assigned | 0 |
| 3 Estimated Beginning Fund Balance - Unassigned | 0 |
| 4 | 0 |
| 5 | 0 |
| 6 | 0 |
| Total Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year | 710,487 |
| Estimated Revenues And Other Financing Sources | |
| 6000 Revenue from Local Sources | 39,796,776 |
| 7000 Revenue from State Sources | 6,150,558 |
| 8000 Revenue from Federal Sources | 309,900 |
| 9000 Other Financing Sources | 0 |
| Total Estimated Revenues And Other Financing Sources | 46,257,234 |
| Total Estimated Fund Balance, Revenues, and Other Financing Sources Available for Appropriation | 46,967,721 |

Act 1 Index (current): 1.4%

Calculation Method: Rate

Approx. Tax Revenue from RE Taxes: \$34,652,820

Amount of Tax Relief for Homestead Exclusions + \$662,652

Total Approx. Tax Revenue: \$35,315,472

Approx. Tax Levy for Tax Rate Calculation: \$36,407,347

York

Total

| | | |
|---|-----------------|-----------------|
| 2010-11 Data | | |
| a. Assessed Value | \$1,782,383,468 | \$1,782,383,468 |
| b. Real Estate Mills | 20.1710 | |
| I. 2011-12 Data | | |
| c. 2009 STEB Market Value | \$1,578,891,700 | \$1,578,891,700 |
| d. Assessed Value | \$1,780,049,247 | \$1,780,049,247 |
| e. Assessed Value of New Constr/ Renov | \$0 | \$0 |
| 2010-11 Calculations | | |
| f. 2010-11 Tax Levy | \$35,952,457 | \$35,952,457 |
| (a * b) | | |
| 2011-12 Calculations | | |
| II. g. Percent of Total Market Value | 100.00000% | 100.00000% |
| h. Rebalanced 2010-11 Tax Levy | \$35,952,457 | \$35,952,457 |
| (f Total * g) | | |
| i. Base Mills Subject to Index | 20.1710 | |
| (h / a * 1000) if no reassessment | | |
| (h / (d-e) * 1000) if reassessment | | |
| Calculation of Tax Rates and Levies Generated | | |
| j. Weighted Avg. Collection Percentage | 96.94535% | 96.94535% |
| k. Tax Levy Needed | \$36,407,347 | \$36,407,347 |
| (Approx. Tax Levy * g) | | |
| III. I. 2011-12 Real Estate Tax Rate | 20.4530 | |
| (k / d * 1000) | | |
| m. Tax Levy Generated by Mills | \$36,407,347 | \$36,407,347 |
| (I / 1000 * d) | | |
| n. Tax Levy minus Tax Relief for Homestead Exclusions | | \$35,744,695 |
| (m - Amount of Tax Relief for Homestead Exclusions) | | |
| o. Net Tax Revenue Generated By Mills | | \$34,652,820 |
| (n * Est. Pct. Collection) | | |

Act 1 Index (current): 1.4%

| | |
|---|------------------|
| Calculation Method: | Rate |
| Approx. Tax Revenue from RE Taxes: | \$34,652,820 |
| Amount of Tax Relief for Homestead Exclusions + | <u>\$662,652</u> |
| Total Approx. Tax Revenue: | \$35,315,472 |
| Approx. Tax Levy for Tax Rate Calculation: | \$36,407,347 |

| | York | Total |
|---|--------------|--------------|
| Index Maximums | | |
| p. Maximum Mills Based On Index (i * (1 + Index)) | 20.4533 | |
| q. Mills In Excess of Index if (l > p), (l - p) | 0.0000 | 0.0000 |
| r. Maximum Tax Levy Based On Index (p / 1000) * d) | \$36,407,881 | \$36,407,881 |
| IV. s. Millage Rate within Index? (If l > p Then No) | Yes | |
| t. Tax Levy In Excess of Index if (m > r), (m - r) | \$0 | \$0 |
| u. Tax Revenue In Excess of Index (t * Est. Pct. Collection) | \$0 | \$0 |

Information Related to Property Tax Relief

| | | |
|--|---------|-----------|
| Assessed Value Exclusion per Homestead | \$5,547 | |
| Number of Homestead/Farmstead Properties | 5,838 | 5,838 |
| V. Median Assessed Value of Homestead Properties | | \$133,930 |

| | | | | |
|---|-----------|----------------------|-----|------------------|
| State Property Tax Reduction Allocation used for: Homestead Exclusions | \$662,308 | Lowering RE Tax Rate | \$0 | \$662,308 |
| Prior Year State Property Tax Reduction Allocation used for: Homestead Exclusions | \$344 | | | \$344 |
| Amount of Tax Relief from State/Local Sources | | | | <u>\$662,652</u> |

CODE

6111 Current Real Estate Taxes

| <u>County Name</u> | <u>Taxable Assessed Value</u> | <u>Real Estate Mills</u> | <u>Tax Levy Generated by Mills</u> | <u>Amount of Tax Relief for Homestead Exclusions</u> | <u>Tax Levy Minus Homestead Exclusions</u> | <u>Percent Collected</u> | <u>Net Tax Revenue Generated By Mills</u> | | |
|---|-------------------------------|--------------------------|------------------------------------|--|--|--------------------------|---|--------------------|-------------------|
| York | 1,780,049,247 | 20.4530 | 36,407,347 | | | 96.94535% | | | |
| | 0 | | 0 | | | 0.00000% | | | |
| | 0 | | 0 | | | 0.00000% | | | |
| | 0 | | 0 | | | 0.00000% | | | |
| Totals: | <u>1,780,049,247</u> | | <u>36,407,347</u> | - | <u>662,652</u> | = | <u>35,744,695</u> X | <u>96.94535%</u> = | <u>34,652,820</u> |
| | | | | <u>Rate</u> | | | <u>Estimated Revenue</u> | | <u>0</u> |
| 6120 <u>Per Capita Taxes, Section 679</u> | | | | 0.00 | | | | | |

6140 Current Act 511 Taxes - Flat Rate Assessments

| | <u>Rate</u> | <u>Add'l Rate (if appl.)</u> | <u>Tax Levy</u> | <u>Estimated Revenue</u> |
|--|-------------|------------------------------|-----------------|--------------------------|
| 6141 Per Capita Taxes, Act 511 | \$0.00 | \$0.00 | 0 | 0 |
| 6142 Occupation Taxes - Flat Rate | \$0.00 | \$0.00 | 0 | 0 |
| 6143 Local Services / Occupational Privilege Taxes | \$0.00 | \$0.00 | 0 | 0 |
| 6144 Trailer Taxes | \$0.00 | \$0.00 | 0 | 0 |
| 6145 Business Privilege Taxes - Flat Rate | \$0.00 | \$0.00 | 0 | 0 |
| 6146 Mechanical Device Taxes - Flat Rate | \$0.00 | \$0.00 | 0 | 0 |
| 6149 Other Flat Rate Assessments | \$0.00 | \$0.00 | 0 | 0 |
| Total Current Act 511 Taxes - Flat Rate Assessments | | | <u>0</u> | <u>0</u> |

6150 Current Act 511 Taxes - Proportional Assessments

| | <u>Rate</u> | <u>Add'l Rate (if appl.)</u> | <u>Tax Levy</u> | <u>Estimated Revenue</u> |
|---|-------------|------------------------------|------------------|--------------------------|
| 6151 Earned Income Taxes, Act 511 | 0.50% | 0.00% | 2,700,000 | 2,700,000 |
| 6152 Occupation Taxes - Proportional Rate | 0 | 0 | 0 | 0 |
| 6153 Real Estate Transfer Taxes | 0.50% | 0.00% | 500,000 | 500,000 |
| 6154 Amusement Taxes | 0.00% | 0.00% | 0 | 0 |
| 6155 Business Privilege Taxes - Proportional Rate | 0 | 0 | 0 | 0 |
| 6156 Mechanical Device Taxes - Percentage | 0.00% | 0.00% | 0 | 0 |
| 6157 Mercantile Taxes | 0 | 0 | 0 | 0 |
| 6159 Other Proportional Assessments | 0 | 0 | 0 | 0 |
| Total Current Act 511 Taxes - Proportional Assessments | | | <u>3,200,000</u> | <u>3,200,000</u> |

Total Act 511, Current Taxes

| | | | | | |
|-------------------|-----|---------------|---|-------|-------------|
| Act 511 Tax Limit | --- | 1,578,891,700 | X | 12 | 18,946,700 |
| | | Market Value | | Mills | (511 Limit) |

| ITEM | | AMOUNTS | |
|------|--|-------------------|-------------------|
| 1000 | Instruction | | |
| | 1100 Regular Programs - Elementary/Secondary | 21,452,752 | |
| | 1200 Special Programs - Elementary/Secondary | 5,816,009 | |
| | 1300 Vocational Education | 717,000 | |
| | 1400 Other Instructional Programs - Elementary/Secondary | 407,074 | |
| | 1500 Nonpublic School Programs | 0 | |
| | 1600 Adult Education Programs | 0 | |
| | 1700 Higher Education Programs | 0 | |
| | 1800 Pre-Kindergarten | 0 | |
| | Total 1000 Instruction | 28,392,835 | |
| 2000 | Support Services | | |
| | 2100 Support Services - Pupil Personnel | 1,558,755 | |
| | 2200 Support Services - Instructional Staff | 1,563,109 | |
| | 2300 Support Services - Administration | 2,835,090 | |
| | 2400 Support Services - Pupil Health | 368,205 | |
| | 2500 Support Services - Business | 525,209 | |
| | 2600 Operation & Maintenance of Plant Services | 3,547,664 | |
| | 2700 Student Transportation Services | 1,813,758 | |
| | 2800 Support Services - Central | 35,774 | |
| | 2900 Other Support Services | 31,500 | |
| | Total 2000 Support Services | 12,279,064 | |
| 3000 | Operation of Non-Instructional Services | | |
| | 3100 Food Services | 0 | |
| | 3200 Student Activities | 819,371 | |
| | 3300 Community Services | 124,508 | |
| | 3400 Scholarships and Awards | 0 | |
| | Total 3000 Operation of Non-Instructional Services | 943,879 | |
| 4000 | Facilities Acquisition, Construction and Improvement Services | | |
| | 4000 Facilities Acquisition, Construction and Improvement Services | 0 | |
| | Total 4000 Facilities Acquisition, Construction and Improvement | 0 | |
| | Total Estimated Expenditures | | 41,615,778 |
| 5000 | Other Expenditures and Financing Uses | | |
| | 5100 Debt Service | 4,441,456 | |
| | 5200 Interfund Transfers - Out | 0 | |
| | 5300 Transfers Involving Component Units | 0 | |
| | 5900 Budgetary Reserve | 200,000 | |
| | Total Other Financing Uses | | 4,641,456 |
| | Total Estimated Expenditures and Other Financing Uses | | 46,257,234 |
| | Appropriation of Prior Year Fund Balance | | 0 |
| | Total Appropriations | | 46,257,234 |
| | Ending Committed, Assigned and Unassigned Fund Balance | | 710,487 |
| | Total Appropriations and Ending Fund Balances | | 46,967,721 |

**CERTIFICATION OF ESTIMATED ENDING FUND BALANCE
FROM 2011-2012 GENERAL FUND BUDGET**

24 PS 6-688

(10/2010)

| | | |
|--|---------------------|------------------|
| SCHOOL DISTRICT NAME York Suburban SD | COUNTY NAME York | AUN 112679403 |
|--|---------------------|------------------|

No school district shall approve an increase in real property taxes unless it has adopted a budget that includes an estimated, ending unreserved undesignated fund balance (unassigned) less than or equal to the specified percentage of its total budgeted expenditures:

| Total Budgeted Expenditures | Fund Balance % Limit (less than or equal to) |
|---------------------------------------|---|
| Less Than or Equal to \$11,999,999 | 12.0% |
| Between \$12,000,000 and \$12,999,999 | 11.5% |
| Between \$13,000,000 and \$13,999,999 | 11.0% |
| Between \$14,000,000 and \$14,999,999 | 10.5% |
| Between \$15,000,000 and \$15,999,999 | 10.0% |
| Between \$16,000,000 and \$16,999,999 | 9.5% |
| Between \$17,000,000 and \$17,999,999 | 9.0% |
| Between \$18,000,000 and \$18,999,999 | 8.5% |
| Greater Than or Equal to \$19,000,000 | 8.0% |

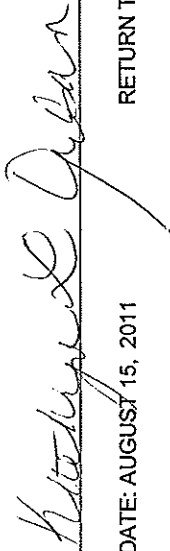
Did you raise property taxes in SY 2011-2012 (compared to 2010-2011)? Yes No

If yes, see information below, taken from the 2011-2012 General Fund Budget.

| | |
|--|-----------------|
| Total Budgeted Expenditures | \$46,257,234.00 |
| Ending Unassigned Fund Balance | \$710,487.00 |
| Ending Unassigned Fund Balance as a percentage (%) of Total Budgeted Expenditures | 1.6% |

The Estimated Ending Unassigned Fund Balance is within the allowable limits. Yes No

I hereby certify that the above information is accurate and complete.

| | |
|---|-----------------|
| SIGNATURE OF SUPERINTENDENT  | DATE 5/26/11 |
|---|-----------------|

DUE DATE: AUGUST 15, 2011

RETURN TO: PENNSYLVANIA DEPARTMENT OF EDUCATION
BUREAU OF BUDGET AND FISCAL MANAGEMENT
DIVISION OF SUBSIDY DATA AND ADMINISTRATION
333 MARKET STREET
HARRISBURG, PA 17126-0333

**CERTIFICATION OF USE OF PDE-2028
FOR PUBLIC INSPECTION OF 2011-2012 PROPOSED BUDGET**

24 PS 6-687(a)(1)

(03/2006)

| | | |
|----------------------|-------------|-----------|
| SCHOOL DISTRICT NAME | COUNTY NAME | AUN |
| York Suburban SD | York | 112679403 |

Section 687(a)(1) of the School Code requires the president of the board of school directors of each school district to certify to the Department of Education that the proposed budget was prepared, presented and will be made available for public inspection using the uniform form prepared and furnished by the Department of Education.

I hereby certify that the proposed general fund budget was prepared, presented and made available for public inspection using the Department of Education's form PDE-2028, General Fund Budget.

| | |
|---|-----------------|
| SIGNATURE OF SCHOOL BOARD PRESIDENT  | DATE 4/11/11 |
|---|-----------------|

DUE DATE: IMMEDIATELY FOLLOWING
ADOPTION OF PROPOSED
FINAL GENERAL FUND BUDGET

RETURN TO: PENNSYLVANIA DEPARTMENT OF EDUCATION
BUREAU OF BUDGET AND FISCAL MANAGEMENT
DIVISION OF SUBSIDY DATA AND ADMINISTRATION
333 MARKET STREET, 4th FLOOR
HARRISBURG, PA 17126-0333